

NSE MARKET REPORT

June 10, 2020

INDICES

The NSE 20 share Index added 4.47 points to stand at 1986.48.

All Share Index NASI was up 0.96 points to settle at 141.04.

The NSE 25 Share Index gained 16.04 points to close at 3252.09.

GAINERS				LOSERS			
FLAME TREE	1.68	1.84	9.52%	EVEREADY	1.15	1.05	-8.70%
BRITAM	7.40	8.10	9.46%	OLYMPIA	2.30	2.17	-5.65%
STANBIC	77.75	83.00	6.75%	KENYA POWER	2.40	2.30	-4.17%
TRANSCENTURY	1.60	1.70	6.25%	NSE	7.88	7.66	-2.79%
BK GROUP	18.00	18.75	4.17%	SASINI	16.95	16.50	-2.65%

DERIVATIVES

The Derivative Market had 3 contracts worth Kes. 66,800 transacted in today's trading session. Safaricom contract expiring on 17th September 2020 moved 2 contracts worth Kes. 57,000 at Kes. 28.50, this is against the spot market price of Kes. 29.95.

EQUITIES

Market turnover rose to Kes.716M from the previous session's Kes.488M, the number of shares traded stood at 33M against 23M posted yesterday.

Banking

The Banking Sector had shares worth Kes.120M transacted which accounted for 16.79% of the day's traded value. KCB Group was the most traded counter in this sector with 2.3M shares valued at Kes.83M changing hands at between Kes.34.90 and Kes.35.50. Equity Group Holdings moved 666,100 shares worth Kes.23M and closed at Kes.34.80. Diamond Trust Bank moved 68,100 shares worth Kes.4.7M at a fairly stable price of Kes.69.25

Energy & Petroleum

The Energy & Petroleum sector had shares worth Kes.6.8M traded & accounted for 0.95% of the day's traded value. Kenya Power & Lighting shed 4.17% to close the day at Kes.2.30 with shares worth Kes.6.1M transacted.

Insurance

The Insurance sector had shares worth Kes.36M traded & accounted for 5.13% of the day's traded value. Britam Holdings rose by 9.46% to Kes.8.10, up from Kes.7.40 registered the previous session with shares worth Kes.27M transacted. Kenya Re-Insurance moved 3.7M shares valued at Kes.8M and closed at Kes.2.21

Manufacturing & Allied

The Manufacturing & Allied sector had shares worth Kes.12M traded & accounted for 1.77% of the day's traded value. E.A Breweries remained steady at Kes.166.00 with shares worth Kes.11M transacted. B.A.T moved 1,800 shares valued at Kes.863,000 and closed at Kes.320.00

Telecommunication

Safaricom was the day's main feature with 17.7M shares valued at Kes.531M changing hands at between Kes.29.65 and Kes.30.20; this represented 74.03% of the day's traded value.

Exchange Traded Funds

New Gold ETF moved 600 units valued at Kes.1M and closed at Kes.1,750.00.

FIXED INCOME SECURITIES MARKET SEGMENT (FISMS).

BONDS

The Bond market had bonds worth Kes 2.1Bn transacted.

TRADING DEPARTMENT

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